

#### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : <u>31 / 03 / 2018</u>

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Lanzhou Zhuangyuan Pasture Co., Ltd. |
|----------------|--------------------------------------|
| Date Submitted | 03 / 04 / 2018                       |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares<br>1533 (Hong<br>Kong Stock<br>(1) Stock code : <u>Exchange</u> Descri | ption : <u>H Shares</u>                              |                    |                                      |
|---|--|--------------------|--------------------------------------|
|   | No. of ordinary shares                               | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| Balance at close of preceding month   | 35,130,000   | 1.00               | 35,130,000                           |
| Increase/(decrease)   | Nil  |                    | Nil                                  |
| Balance at close of the month   | 35,130,000   | 1.00               | 35,130,000                           |
|   |  |                    |                                      |
| 002910<br>(Shenzhen<br>Stock<br>(2) Stock code : <u>Exchange)</u> Descri                  | ption : <u>A Shares</u>                              |                    |                                      |
| (Shenzhen<br>Stock  | ption : <u>A Shares</u><br>No. of ordinary<br>shares | Par value<br>(RMB) | Authorised share<br>capital<br>(RMB) |
| (Shenzhen<br>Stock<br>(2) Stock code : <u>Exchange</u> Descri                             | No. of ordinary                                      |                    |                                      |
| (Shenzhen<br>Stock  | No. of ordinary shares                               | (RMB)              | capital<br>(RMB)                     |

#### 2. Preference Shares

| Stock code :        | N/A            | _Descrip | tion :                   |                                  |   |
|---------------------|----------------|----------|--------------------------|----------------------------------|---|
|                     |                |          | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of | of preceding n | nonth    |                          |                                  | _   |
| Increase/(decreas   | e)             |          |                          |                                  |   |
| Balance at close of | of the month   |          |                          |                                  |   |

# 3. Other Classes of Shares

| Stock code :      | N/A         | Descrip  | ription :                      |                                  |   |  |  |  |
|-------------------|-------------|----------|--------------------------------|----------------------------------|---|--|--|--|
|                   |             |          | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |  |
| Balance at close  | of precedir | ng month |                                |                                  |   |  |  |  |
| Increase/(decreas | se)         |          |                                |                                  |   |  |  |  |
| Balance at close  | of the mon  | th       |                                |                                  |   |  |  |  |

Total authorised share capital at the end of the month (RMB) :

187,340,000

## II. Movements in Issued Share Capital

| 1  | No. of ordinary shares | 5            |                         | No. of other      |
|--|------------------------|--------------|-------------------------|-------------------|
|  | (1) H Shares           | (2) A Shares | No of preference shares | classes of shares |
| Balance at close of preceding month      | 35,130,000             | 152,210,000  | N/A                     | N/A               |
| Increase/ (decrease)<br>during the month | Nil                    | Nil          | N/A                     | N/A               |
| Balance at close of the month            | 35,130,000             | 152,210,000  | N/A                     | N/A               |

## III. Details of Movements in Issued Share Capital

| Share Options (under<br>Particulars of share<br>option scheme |               |                  |                |               | No. of new shares of issuer issued during | No. of new shares of issuer which may be |
|---|---------------|------------------|----------------|---------------|---|--|
| including EGM   |               |                  |                |               |   | issued pursuant thereto                  |
| approval date   |               | Movement du      | ring the month |               | thereto                                   | as at close of the month                 |
| (dd/mm/yyyy) and -  |               |                  | 0              |               | _   |  |
| class of shares<br>issuable                                   | Granted       | Exercised        | Cancelled      | Lapsed        |   |  |
| 1. N/A  | Ofallicu      | Exclused         | Calicencu      | Lapsed        |   |  |
| 1.1011  |               |                  |                |               |   |  |
|   |               |                  |                |               |   |  |
| ( / / )   |               |                  |                |               |   |  |
| shares  |               |                  |                |               |   |  |
| (Note 1)  |               |                  |                |               |   |  |
| 2   |               |                  |                |               |   |  |
| 2.  |               |                  |                |               |   |  |
|   |               |                  |                |               |   |  |
|   |               |                  |                |               |   |  |
| shares  |               |                  |                |               |   |  |
| (Note 1)  |               |                  |                |               |   |  |
|   |               |                  |                |               |   |  |
| 3.  |               |                  |                |               |   |  |
|   |               |                  |                |               |   |  |
| ·   |               |                  |                |               |   |  |
|   |               |                  |                |               |   |  |
| shares  |               |                  |                |               |   |  |
| (Note 1)  |               |                  |                |               |   |  |
|   |               | ]                | Total A. (Ordi | inary shares) | N/A                                       |  |
|   |               |                  |                | ence shares)  |   |  |
|   |               |                  | (              | (Other class) | N/A                                       |  |
| Total funds raised dur  | ing the month | from exercise of |                |               |   |  |
| options (HK\$)  |               |                  | N/A            |               |   |  |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)   | Currency of Nominal value at<br>nominal close of<br>value preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month                                     | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|----------------------------------|---|--|--|
| <u>1. N/A</u>  | <u> </u>  |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price<br>EGM approval date |   |                                  |   |  |  |
| (if applicable)<br>(dd/mm/yyyy)  | ( / / )   |                                  |   |  |  |
| 2. N/A   |   |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| · · · · · · · · · · · · · · · · · · ·  |   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
| 3. N/A   | -   |                                  |   |  |  |
|  | -   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable (Note 1)<br>Subscription price                      |   |                                  |   |  |  |
| EGM approval date  |   |                                  |   |  |  |
| (if applicable)  | ( / / )   |                                  |   |  |  |
|  | _   |                                  |   |  |  |
| ( / / )<br>Stock code (if listed)  |   |                                  |   |  |  |
| Class of shares issuable (Note 1)  |   |                                  |   |  |  |
| Subscription price   |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)   | ( / / )   |                                  |   |  |  |
|  | Total   | (Prefere                         | nary shares) <u>N/A</u><br>ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  |  |

| Class and description             |         | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-----------------------------------|---------|--|----------------------------------|--|--|--|
| 1. N/A                            |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
| Stock code (if listed)            |         |  |                                  |  |  |  |
| issuable (Note 1)                 |         |  |                                  |  |  |  |
| Subscription price                |         |  |                                  |  |  |  |
| EGM approval date (if applicable) |         |  |                                  |  |  |  |
| (dd/mm/yyyy))                     | ( / / ) |  |                                  |  |  |  |
| 2. N/A                            |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
| Stock code (if listed)            |         |  |                                  | <u> </u>   |  |  |
| Class of shares                   |         |  |                                  |  |  |  |
| issuable (Note 1)                 |         |  |                                  |  |  |  |
| Subscription price                |         |  |                                  |  |  |  |
| (if applicable)                   |         |  |                                  |  |  |  |
| (dd/mm/yyyy)                      | ( / / ) |  |                                  |  |  |  |
| 3. N/A                            |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
| Stock code (if listed)            |         |  |                                  |  |  |  |
| Class of shares issuable (Note 1) |         |  |                                  |  |  |  |
| Subscription price                |         |  |                                  |  |  |  |
| EGM approval date                 |         |  |                                  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)   | ( / / ) |  |                                  |  |  |  |
| (dd/mm/yyyy)<br>4. N/A            | ( / / ) |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
|                                   |         |  |                                  |  |  |  |
| Stock code (if listed)            |         |  |                                  |  |  |  |
| issuable (Note 1)                 |         |  |                                  |  |  |  |
| Subscription price                |         |  |                                  |  |  |  |
| EGM approval date (if applicable) |         |  |                                  |  |  |  |
| (dd/mm/yyyy)                      | ( / / ) |  |                                  |  |  |  |
| _                                 |         |  |                                  | nary shares) <u>N/A</u>                            |  | -  |
|                                   |         |  |                                  | ence shares) <u>N/A</u><br>Other class) <u>N/A</u> |  | -  |
|                                   |         |  | ((                               | Other class) $\frac{IN/A}{A}$                      |  | -  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Any other Agreements or Arrangements to Issue Shares of the Issuer which<br>than under Share Option Schemes) | are to be Listed, includ  | ing Options (other   |
|--|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:      | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto<br>as at close of the month |
| 1. <u>N/A</u>  |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
| 2. <u>N/A</u>  |   |  |
|  |   |  |
| ( / / )<br>shares (Note 1)   |   |  |
| 3. N/A   |   |  |
|  |   |  |
|  |   |  |
| shares (Note 1)  |   |  |
|  | /.  |  |
| Total D. (Ordinary shares)<br>(Preference shares)  | N/A<br>N/A  |  |
| (Other class)  | N/A<br>N/A  |  |
| (Other Class)  | 11/12   |  |

|    | her Movements in . |            | upitur   |   |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|--------------------|------------|----------|---|-------|---|--|---|
|    |                    |            |          | Class of shares issuable (Note 1)                         |       |   |  |   |
| 1. | Rights issue       | At price : | State    | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |                    |            |          | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A  | N/A   |
|    |                    |            |          | Class of shares issuable                                  |       |   |  |   |
| 2. | Open offer         | At price : | State    | (Note 1) Issue and allotment                              | ( / / | ) |  |   |
|    | Ĩ                  | 1          | currency | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) | 27/4   | 21/4  |
|    |                    |            |          |   |       |   | <u>N/A</u>   | <u>N/A</u>  |
|    |                    |            |          | Class of shares issuable (Note 1)                         |       |   |  |   |
| 3. | Placing            | At price : | State    | Issue and allotment<br>date : (dd/mm/yyyy)                | ( / / | ) |  |   |
|    |                    |            |          | EGM approval date:<br>(dd/mm/yyyy)                        | ( / / | ) | N/A  | N/A   |
|    |                    |            |          | Class of shares issuable                                  |       |   |  |   |
| 4. | Bonus issue        |            |          | (Note 1)<br>Issue and allotment                           | ( / / | ) |  |   |
|    |                    |            |          | date : (dd/mm/yyyy)<br>EGM approval date:<br>(dd/mm/yyyy) | ( / / | ) |  |   |
|    |                    |            |          |   |       |   | <u>N/A</u>   | <u>N/A</u>  |

|    | Turne of Louis                 |                      |  |       |   | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|----|--------------------------------|----------------------|--|-------|---|--|---|
|    | Type of Issue                  |                      |  |       |   |  |   |
|    |                                | St. 4                | Class of shares issuable (Note 1)          | ( / / |   |  |   |
| 5. | Scrip dividend At price :      | State<br>currency —— | Issue and allotment<br>date : (dd/mm/yyyy) |       |   |  |   |
|    |                                |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | <u>N/A</u>   | N/A   |
|    |                                |                      | Class of shares repurchased (Note 1)       |       |   |  |   |
| 6. | Repurchase of shares           |                      | Cancellation date :<br>(dd/mm/yyyy)        | ( / / | ) |  |   |
|    |                                |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | <u>N/A</u>   | <u>N/A</u>  |
|    |                                |                      | Class of shares redeemed (Note 1)          |       |   |  |   |
| 7. | Redemption of shares           |                      | Redemption date :<br>(dd/mm/yyyy)          | ( / / | ) |  |   |
|    |                                |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) | <u>N/A</u>   | N/A   |
|    |                                |                      | Class of shares issuable (Note 1)          |       |   |  |   |
| 8. | Consideration issue At price : | State currency       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |                                |                      | EGM approval date:<br>(dd/mm/yyyy)         | ( / / | ) |  |   |
|    |                                |                      |  |       |   | N/A  | N/A   |

|     | Type of Issue             |            |       |  |  | No. of new<br>shares of issuer<br>issued during<br>the month<br>pursuant thereto | No. of new<br>shares of<br>issuer<br>which may<br>be issued<br>pursuant<br>thereto as<br>at close of<br>the month |
|-----|---------------------------|------------|-------|--|--|--|---|
|     |                           |            |       | Class of shares issuabl (Note 1)           | le   |  |   |
| 9.  | Capital reorganisation    |            |       | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |            |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  |  |   |
|     |                           |            |       |  |  | <u>N/A</u>   | <u>N/A</u>  |
|     |                           |            |       | Class of shares issuabl (Note 1)           | le   |  |   |
| 10. | Other<br>(Please specify) | At price : | State | Issue and allotment<br>date : (dd/mm/yyyy) | ( / / )  |  |   |
|     |                           |            |       | EGM approval date:<br>(dd/mm/yyyy)         | ( / / )  | N/A  | N/A   |
|     |                           |            |       |  | (Ordinary shares) <u>N/A</u><br>(Preference shares) <u>N/A</u><br>(Other class) <u>N/A</u> |  | _   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | Nil |  |  |  |  |
|--|-----|-----|--|--|--|--|
|  | (2) | Nil |  |  |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | N/A |  |  |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | N/A |  |  |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |  |  |

Remarks (if any):

As the Company was incorporated in the PRC, the concept of "authorised share capital" is not share applicable. The information shown as "authorised share capital" in section I above refers to "registered capital" of the Company.

| Submitted by:         | Li Siu Bun   | _ |  |
|-----------------------|--|---|--|
| Title:(Director, Secr | Joint Company Secretary<br>etary or other duly authorised officer) |   |  |

Notes :

*1.* State the class of shares (e.g. ordinary, preference or other).

2. If there is insufficient space, please append the prescribed continuation sheet.