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Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1533)

ANNOUNCEMENT
PROPOSED ISSUE OF A SHARES

This announcement is made by Lanzhou Zhuangyuan Pasture Co., Ltd.* 蘭州莊園牧場股份有限公司 (the “**Company**”) pursuant to Rule 13.09(2)(a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “**Director(s)**”) of the Company (the “**Board**”) is pleased to announce that, on 6 June 2016, the Board has approved the proposal to apply to the China Securities Regulatory Commission for issue of shares of the Company and to apply to the Shanghai Stock Exchange or the Shenzhen Stock Exchange for the listing of such shares (the “**Proposed Issue of A Shares**”) in order to facilitate the Company’s requirements for the development of its operation. As at the date of this announcement, the Company has not determined the structure of the Proposed Issue of A Shares and has not applied to any regulatory authorities in the People’s Republic of China or elsewhere for the approval of the Proposed Issue of A Shares. The Company will make further announcement(s) on the details of the Proposed Issue of A Shares as and when appropriate.

There is no assurance that the Proposed Issue of A Shares will proceed and the Proposed Issue of A Shares is subject to, among other matters, the approvals by the Board, the shareholders of the Company, the China Securities Regulatory Commission and other relevant regulatory authorities. Shareholders and potential investors of the Company are advised to exercise caution when trading in the shares of the Company.

Further announcement(s) about the Proposed Issue of A Shares will be made by the Company in accordance with all applicable requirements of the Listing Rules as and when appropriate.

By Order of the Board
Lanzhou Zhuangyuan Pasture Co., Ltd.*
Ma Hongfu
Chairman

Lanzhou, the PRC, 6 June 2016

As at the date of this announcement, the executive Directors are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive Directors are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent non-executive Directors are Mr. Bai Yongzhi, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.

* *For identification purpose only*