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Lanzhou Zhuangyuan Pasture Co., Ltd.*
蘭州莊園牧場股份有限公司

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 1533)

VOLUNTARY ANNOUNCEMENT

This is a voluntary announcement made by Lanzhou Zhuangyuan Pasture Co. Ltd.* (蘭州莊園牧場股份有限公司) (the “**Company**”).

The board (the “**Board**”) of directors (the “**Directors**”) of the Company is pleased to announce that on 10 December 2015, the Company convened an information exchange session in Lanzhou, Gansu Province, the People’s Republic of China (the “**PRC**”) to discuss with professional parties including bankers, accountants and legal professionals on the Company’s future development plans, which include, amongst other matters, feasibility of the listing application of the Company’s domestic shares on the stock exchange in the PRC (the “**Proposed A-Share Listing Application**”).

The Board wishes to inform the shareholders of the Company (the “**Shareholders**”) and the potential investors of the Company that as at the date of this announcement, the abovementioned business plans are at the preliminary stage of exploration and the Company has no concrete plan as to the timetable and the scale of the Proposed A-Share Listing Application. The Proposed A-Share Listing Application, if materialised, will be subject to, amongst other things, the relevant and applicable laws and regulations in Hong Kong and the PRC. The Company shall, in compliance with the relevant and applicable laws and regulations, which include the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited, make further announcement(s) in respect of any material development relating to the Proposed A-Share Listing Application as and when appropriate.

Investors and potential investors in the shares of the Company (the “H Shares”) should exercise caution when they deal, or contemplate dealing, in the H Shares or other securities of the Company.

By order of the Board
Lanzhou Zhuangyuan Pasture Co., Ltd.*
Ma Hongfu
Chairman

Lanzhou, the PRC, 10 December 2015

As at the date of this announcement, the executive Directors are Mr. Ma Hongfu, Mr. Wang Guofu, Mr. Chen Yuhai and Mr. Yan Bin; the non-executive Directors are Mr. Yap Kean Chong and Mr. Song Xiaopeng; and the independent non-executive Directors are Mr. Bai Yongzhi, Ms. Xin Shihua and Mr. Wong Cho Hang Stanley.

** For identification purpose only*